The Next Point of Reference
ProQuest RefWorks

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RefWorks is a great product. Why build something new? Why not just improve the current product?
The world has changed...

Citation managers need to do more:
- Support full-text markup & collaboration
- Provide workflow features
- Integrate with Discovery & Link resolvers
- Be built on a fast, flexible infrastructure

The new RefWorks enables students and faculty to have a more efficient and reliable process, while allowing academic institutions to honor copyright and intellectual property.

Reference Management ➔ Research Management

The next generation of document and citation management.
RefWork’s focus

- **Empowering Researchers**
  Powerful core citation management capabilities

- **Driving Innovation**
  Evolving from Reference management to Research management

- **Enabling Libraries**
  Helping libraries to expand their impact

*The next generation of document and citation management.*
Empowering Researchers

Collect and Import
Save and capture with a single click

Manage and Access
Store, organize, retrieve, read and annotate full text

Share and Collaborate
Share collections and work with others simultaneously

Export and Cite
Thousands of customizable citation styles and easy integration with authoring tools

The next generation of document and citation management.
Collect and Import

- Import for 800+ web sites and databases
- New import filters are added on a continual basis
Manage and Access

- Easily search full text in documents and collections through powerful search capabilities
- Retrieve references based on tags with the intuitive tag manager
Share and Collaborate

- Use RefWorks’ full-text reading and annotation tools to comment on and collaborate with others. Annotations can be made by multiple users, simultaneously.
- New GoogleDocs add-on, taking collaboration to a new level.
Export and Cite

• Easy-to-use, approachable interface makes editing easy
• Start with a predefined style and modify
• Gives users virtually unlimited control over footnote, endnote and bibliography styles
Supporting Libraries

- **Administrative Controls**: Administer accounts, and configure top output styles
- **Respect Copyright**: Control full-text sharing and external Dropbox syncing
- **Analytics**: See what and how often things are used

*The next generation of document and citation management.*
Robust Administrative Controls
Respect Copyright

- Make the most popular campus styles the first choices for researchers by defining institutional bibliography output styles.
- Honors copyright, limiting sharing of full-text to members of an institution, through full-text sharing controls. (Non-members will continue to see the reference and metadata.)
Analytics

- We build a hierarchy of your institutional schools and departments
- Analytics permit drill-down by role, discipline and/or department
- Analytics work with Write-n-Cite to report cited publications
Innovative Technology

**Superior Architecture**
Cloud-based software eliminates confusing sync and install issues

**Metadata Enriched**
Integrates with Summon to produce accurate citations

**Modern UX Design**
Works across platforms, multiple languages, with a mobile responsive design

The next generation of document and citation management.
Superior Architecture: Universal Cloud Client

Pure cloud application

- No synchronization problems
- No difference in capabilities between cloud and client features
- No confusion
- New features are available when they’re ready—no download/install needed
- Responsive design for phones and tablets
Even if you aren’t a ProQuest Discovery client, Summon integrates with RefWorks for suggestions and to produce accurate metadata.

If you are a Summon customer and have access to full text thru a PQ subscription, we will pull full-text automatically when capturing references via Summon.
Superlative Support

• Our dedicated support team will save you and your staff many hours providing solutions and advice to your patron.

• As one of our institutional customers told us, “Free isn’t really free. If I have to spend 10 hr/week supporting a free product—that’s time I’m not spending doing my real job.”
Keeping your RefWorks investment

Continuing your RefWorks subscription entitles you to:

• Access to the new RefWorks, with flexibility to begin testing, implementing and migrating at your convenience
• Access to our training and tech support team, who will partner with you—in your transition—every step along the way
• Alumni access for graduates
Q & A

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Thank You